



Foreign Agricultural Service

GAIN Report

Global Agriculture Information Network

Required Report - public distribution

Date: 11/12/2002

GAIN Report #IN2076

India

Coffee

Semi-Annual

2002

Approved by:

Chad Russell

U.S. Embassy

Prepared by:

A. Govindan

Report Highlights:

The Coffee Board forecasts India's 2002/03 coffee production at 280,000 tons (4.7 million bags of 60 kg) compared with 300,600 tons (5.0 million bags) in 2001/02.

Includes PSD changes: Yes
Includes Trade Matrix: Yes
Semi-Annual Report
New Delhi [IN1], IN

The Coffee Board forecasts India's 2002/03 coffee production at 280,000 tons (4.7 million bags of 60 kg) compared with 300,600 tons (5.0 million bags) in 2001/02. The decline was mostly in Arabica, estimated at 105,750 metric tons (1.8 million bags) compared with 121,050 metric tons in 2001/02. Robusta production is estimated to decline marginally to 174,250 tons (2.9 million bags) from 179,550 metric tons in 2001/01. Uneven showers during blossoming followed by a drought, a cut back in input use, and higher pest/disease incidents were factors responsible for the decline.

The Coffee Board has reportedly issued permits for exports of 195,510 metric tons of coffee during January 1 to November 1 compared with 211,268 tons during the corresponding period of last year. Actual exports during January - November were reported at 180,723 tons compared with 208,078 tons exported during the corresponding period of last year.

Finance Minister Jaswant Singh has announced the formation of a rs. 10 billion (\$207 million) coffee "stability fund" along with waiver of interest on loans for one year and extension of loan repayment period by 2 years to 11 years to provide financial support to the beleaguered coffee industry.

Commodity, Coffee Green, PSD Table

PSD Table							
Country:	India						
Commodity:	Coffee, Green						
		2001		2002		2003	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/YEAR)
Area Planted	346	347	347	349	348	349	(1000 HA)
Area Harvested	314	314	310	310	308	308	(1000 HA)
Bearing Trees	535	535	535	535	535	535	(1000 TREES)
Non-Bearing Trees	65	65	65	65	65	65	(1000 TREES)
TOTAL Tree Population	600	600	600	600	600	600	(1000 TREES)
Beginning Stocks	20	20	363	363	562	872	(1000 60 KG BAGS)
Arabica Production	1740	1740	1850	2018	1800	1763	(1000 60 KG BAGS)
Robusta Production	3280	3280	2800	2992	2700	2904	(1000 60 KG BAGS)
Other Production	0	0	0	0	0	0	(1000 60 KG BAGS)
TOTAL Production	5020	5020	4650	5010	4500	4667	(1000 60 KG BAGS)
Bean Imports	0	0	0	0	0	0	(1000 60 KG BAGS)
Roast & Ground Imports	0	0	0	0	0	0	(1000 60 KG BAGS)
Soluble Imports	0	0	0	0	0	0	(1000 60 KG BAGS)
TOTAL Imports	0	0	0	0	0	0	(1000 60 KG BAGS)
TOTAL SUPPLY	5040	5040	5013	5373	5062	5539	(1000 60 KG BAGS)
Bean Exports	3001	3001	2700	2700	2700	2800	(1000 60 KG BAGS)
Roast & Ground Exports	1	1	1	1	1	1	(1000 60 KG BAGS)

Soluble Exports	700	700	700	700	700	700	(1000 60 KG BAGS)
TOTAL Exports	3702	3702	3401	3401	3401	3501	(1000 60 KG BAGS)
Rst,Ground Dom. Consum	825	825	875	925	900	970	(1000 60 KG BAGS)
Soluble Dom. Consum.	150	150	175	175	180	180	(1000 60 KG BAGS)
TOTAL Dom. Consumption	975	975	1050	1100	1080	1150	(1000 60 KG BAGS)
Ending Stocks	363	363	562	872	581	888	(1000 60 KG BAGS)
TOTAL DISTRIBUTION	5040	5040	5013	5373	5062	5539	(1000 60 KG BAGS)

Commodity, Coffee Arabica, Price Table

Prices Table			
Country:			
Commodity:	Coffee Arabica		
Year:	2001		
Prices in (currency)	rupees	per (uom)	50 kg
Year	2001	2002	% Change
Jan	2951	2631	-10.8%
Feb	2837	2501	-11.8%
Mar	2770	2729	-1.5%
Apr	2823	2973	5.3%
May	3034	2817	-7.2%
Jun	3076	2674	-13.1%
Jul	2928	NA	NA
Aug	2711	NA	NA
Sep	2751	NA	NA
Oct	2740	NA	NA
Nov	2667	NA	NA
Dec	2657	NA	NA
Exchange Rate	48.7	(Local currency/US \$)	
Date of Quote	07-May-02	(MM/DD/Y Y)	

Note: Auction price for Plantation 'A' at ICTA Bangalore

Commodity, Coffee Green, Export Trade Matrix

Export Trade Matrix			
Country:		Units:	Metric Tons
Commodity:			
Time period:	Jan-Dec	Jan-Jun	
Exports for	2001		2002
U.S.	9,469	U.S.	1,169
Others		Others	
Russian Federation	38,536	Italy	25,550
Italy	41,009	Russian Federation	16,017
Germany	29,596	Germany	20,547
Belgium	17,485	Belgium	8,178
Spain	14,219	Spain	6,771
Slovenia	9,882	Slovenia	5,232
Greece	5,608	Japan	3,515
Switzerland	3,668	Netherlands	3,120
Israel	3,345	USA	2,994
Kuwait	3,370	France	2,554
Total for Others	166,718		94,478
Others not listed	45,680		24,887
Grand Total	221,867		120,534